



BBL ASSET MANAGEMENT CO., LTD.
บริษัทหลักทรัพย์จัดการกองทุนรวม บัวหลวง จำกัด

No. 2311/2016

June 27, 2016

To The President
The Stock Exchange of Thailand

Re The 3rd capital decrease of BTS Rail Mass Transit Growth Infrastructure Fund (BTSGIF)

BBL Asset Management Co., Ltd., the Management Company of BTS Rail Mass Transit Growth Infrastructure Fund (BTSGIF) ("the Fund"), had decreased the registered capital of the Fund by Baht 370.432 million which equals to Baht 0.064 per unit. The registered capital of the Fund after the capital decrease was Baht 61,416.468 million and par value per unit was Baht 10.611. The book closure date for the capital decrease was on May 30, 2016 and the payment date was on June 13, 2016.

Please be informed that the Management Company had submitted the registration for the 3rd capital decrease to the office of the Securities and Exchange Commission ("SEC") on June 14, 2016. The SEC acknowledged such capital decrease on June 27, 2016 as stated in the SEC's letter, JorKor. 319/2559, Re: The 3rd capital decrease of BTS Rail Mass Transit Growth Infrastructure Fund.

Please be informed accordingly.

Sincerely Yours,

(Mr. Sudhipongse Phuaphanprasert)
Deputy Managing Director

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