



**BBL ASSET MANAGEMENT CO., LTD.**  
**บริษัทหลักทรัพย์จัดการกองทุนรวม บัวหลวง จำกัด**

No. 1881/2015

May 25, 2015

To The President  
The Stock Exchange of Thailand

RE Notification of the 2<sup>nd</sup> capital decrease and book closure date of  
BTS Rail Mass Transit Growth Infrastructure Fund (BTSGIF)

BBL Asset Management Co., Ltd., the Management Company of BTS Rail Mass Transit Growth Infrastructure Fund (BTSGIF), would like to inform that the fund had excess cash from amortization of issuance costs which was non-cash expense during the period from July 1, 2014 to March 31, 2015 and the remaining amount from previous capital decrease, total amounting Baht 278.158 million. The Management Company, therefore, would like to decrease the capital of the fund by Baht 277.824 million. The 2<sup>nd</sup> capital decrease of the fund and book closure dates are as details described below:

1. To decrease the capital by Baht 0.048 per unit by decreasing par value from Baht 10.723 per unit to Baht 10.675 per unit. The book closure date for this capital decrease will be on June 8, 2015.
2. Payment date for capital decrease will be on June 19, 2015.

Please note that this capital decrease is not deducted from retained earnings of the fund.

Please be informed accordingly.

Sincerely Yours,

(Mr. Sudhipongse Phuaphanprasert)

Deputy Managing Director

Real Estate & Infrastructure Investment

Tel. 0-2674-6400 Ext. 461