



BBL ASSET MANAGEMENT CO., LTD.
บริษัทหลักทรัพย์จัดการกองทุนรวม บัวหลวง จำกัด

No. 3760/2014

September 30, 2014

To The President
The Stock Exchange of Thailand

Re The 1st capital decrease of BTS Rail Mass Transit Growth Infrastructure Fund (BTSGIF)

BBL Asset Management Co., Ltd., the Management Company of BTS Rail Mass Transit Growth Infrastructure Fund (BTSGIF) ("the Fund"), had decreased the registered capital of the Fund by Baht 445.676 million which equals to Baht 0.077 per unit. The registered capital of the Fund after the capital decrease was Baht 62,064.724 million and par value per unit was Baht 10.723. The book closure date for the capital decrease was on August 29, 2014 and the payment date was on September 12, 2014.

Please be informed that the Management Company had submitted the registration for the capital decrease to the office of the Securities and Exchange Commission ("SEC") on September 15, 2014. The SEC acknowledged such capital decrease on September 30, 2014 as stated in the SEC's letter, PorSor. 854/2557, Re: The 1st capital decrease of BTS Rail Mass Transit Growth Infrastructure Fund.

Please be informed accordingly.

Sincerely Yours,

(Mr. Sudhipongse Phuaphanprasert)

Deputy Managing Director

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