



BBL ASSET MANAGEMENT CO., LTD.
บริษัทหลักทรัพย์จัดการกองทุนรวม บัวหลวง จำกัด

No. 3143/2014

August 13, 2014

To The President
The Stock Exchange of Thailand

RE Notification of the 1st capital decrease and book closure date of
BTS Rail Mass Transit Growth Infrastructure Fund (BTSGIF)

BBL Asset Management Co., Ltd., the Management Company of BTS Rail Mass Transit Growth Infrastructure Fund (BTSGIF), would like to inform that the fund had excess cash from amortization of issuance costs which was non-cash expense during the period from April 17, 2013 to June 30, 2014 amounting Baht 446.061 million. The Management Company, therefore, would like to decrease the capital of the fund by Baht 445.676 million. The 1st capital decrease of the fund and book closure dates are as details described below:

1. To decrease the capital by Baht 0.077 per unit by decreasing par value from Baht 10.80 per unit to Baht 10.723 per unit. The book closure date for this capital decrease will be on August 29, 2014.
2. Payment date for capital decrease will be on September 12, 2014.

Please note that this capital decrease is not deducted from retained earnings of the fund.

Please be informed accordingly.

Sincerely Yours,

(Mr. Sudhipongse Phuaphanprasert)

Deputy Managing Director

Property Fund Business Group

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