

**Headline:** Reviewed Quarter 1 F/S (F45-1)

**Security Symbol:** BTSGIF

Announcement Details

**The Company Financial Statement (F45-1)**

|              |  |
|--------------|--|
| Company name | BTS RAIL MASS TRANSIT GROWTH INFRASTRUCTURE FUND |
| Quarter      | Quarter 1  |

(In thousands)

The Company Financial Statement

|                   | Quarter 1 |      |
|-------------------|-----------|------|
| Status            | Reviewed  |      |
| Ending            | 30 June   |      |
| Year              | 2013      | 2012 |
| Net profit (loss) | 1,182,111 | 0    |
| EPS (baht)        | 0.2042    | 0.00 |

|                |                     |
|----------------|---------------------|
| Type of report | Unqualified opinion |
|----------------|---------------------|

Please see details in financial statements, auditor's report and remarks from SET SMART

"The company hereby certifies that the information above is correct and complete. In addition, the company has already reported and disseminated its financial statements in full via the SET Electronic Listed Company Information Disclosure (SET Portal), and has also submitted the original report to the Securities and Exchange Commission."

Signature \_\_\_\_\_  
(Mr.Winai Hirunpinyopard)  
Deputy Managing Director  
Authorized to sign on behalf of the company

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