



BBL ASSET MANAGEMENT CO., LTD.
บริษัทหลักทรัพย์จัดการกองทุนรวม บัวหลวง จำกัด

No. 1710/2016

May 16, 2016

To The President
The Stock Exchange of Thailand

RE Notification of the 3rd capital decrease and book closure date of
BTS Rail Mass Transit Growth Infrastructure Fund (BTSGIF)

BBL Asset Management Co., Ltd., the Management Company of BTS Rail Mass Transit Growth Infrastructure Fund (BTSGIF), would like to inform that the fund had excess cash from amortization of issuance costs which was non-cash expense during the period from April 1, 2015 to March 31, 2016 amounting Baht 371.041 million. The Management Company, therefore, would like to decrease the capital of the fund by Baht 370.432 million. The 3rd capital decrease of the fund and book closure dates are as details described below:

1. To decrease the capital by Baht 0.064 per unit by decreasing par value from Baht 10.675 per unit to Baht 10.611 per unit. The book closure date for this capital decrease will be on May 30, 2016.
2. Payment date for capital decrease will be on June 13, 2016.

Please note that this capital decrease is not deducted from retained earnings of the fund.

Please be informed accordingly.

Sincerely Yours,

(Mr. Sudhipongse Phuaphanprasert)

Deputy Managing Director

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