

**Headline:** Reviewed Quarter 2 F/S (F45-1)

**Security Symbol:** BTSGIF

Announcement Details

**The Company Financial Statement (F45-1)**

Company name	BTS RAIL MASS TRANSIT GROWTH INFRASTRUCTURE FUND			
Quarter	Quarter 2			
(In thousands)				
The Company Financial Statement				
	Quarter 2		For 6 Months	
Status	Reviewed		Reviewed	
Ending	30 September		30 September	
Year	2016	2015	2016	2015
Net profit (loss)	1,259,446	1,216,345	2,556,548	2,366,993
EPS (baht)	0.2176	0.2101	0.4417	0.4089
Type of report	Unqualified opinion			

Please see details in financial statements, auditor's report and remarks from SET SMART

"The company hereby certifies that the information above is correct and complete. In addition, the company has already reported and disseminated its financial statements in full via the SET Electronic Listed Company Information Disclosure (SET Portal), and has also submitted the original report to the Securities and Exchange Commission."

Signature \_\_\_\_\_  
(Mr. Winai Hirunpinyopard )  
Managing Director  
Authorized to sign on behalf of the company

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